

OPEN ENROLLMENT CHECKLIST

READY

- Review TriNet USA Open Enrollment 2026 on The Source
- 2026 Open Enrollment eGuide - Start by exploring your 2026 benefit offerings
- Attend a webinar to learn more about the 2026 benefit offerings
attendance optional, a recording will be available on The Source

FAQs - Find answers to your questions in the robust set of FAQs, arranged by category, to help you quickly search for your answers

SET

- Review our accessible Dependent Site, if you have others involved in enrollment decisions
- Look up your PlanSource ID if you plan to login on a non-TriNet device
- Adding new dependents? Gather the required documents

Need Help?
Benefit Contact Tree
& Quick Reference Guide

GO!

- Make your elections: Shop for your benefits in PlanSource and make your 2026 benefit plan year elections
Compare plans and rates, add elections to your cart and check out
- Check your confirmation of elections and dependent information to ensure they are correct

PlanSource is accessible via SSO and ID&PW

Enroll by
Nov 7th

Correction Period: Nov 17-21

